



2007 Investor Meeting
Acorn Growth Capital, LLC – Acorn Growth Equity Capital, LLC
January 16, 2007, 4PM

AGENDA

Welcome & Introductions

Ratified Actions

- Fund Closing
- Election of IC

Timeline – Year to Date Activities (2006 in Review)

- Downtown Oklahoma City Airpark
- Veracity Technology Solutions, LLC
- Pipeline Summary

Status of Current Investments

- CAT Status
 - CAT – Overview the Deal
 - CAT – Operational Report
- Veracity Status

2007 Acorn Look Ahead

- Aerospace Industry Trends
- Pipeline

Acorn Financial Report

- Fund Status Report

Closing Remarks

Adjournment